

A LOOK AT TODAY'S ECONOMIES IN PRINCE WILLIAM SOUND

ALASKA DEPARTMENT OF LABOR WALTER J. HICKEL, GOVERNOR

TRENDS

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A Look At Today's Economies In Prince William Sound

By Neal Fried and Holly Stinson

In 1989, one of the worst oil spills in history occurred Valdez—economy larger now than in Prince William Sound. While the world watched, the before the spill stricken communities marshalled all of their resources for the cleanup effort. Overnight, the economies in the Of all the communities on the Sound, Valdez is the most region transformed in response to the oil spill.

The economic consequences of the spill varied from community to community. Valdez became a boom town over night. Cordova appeared deserted when many of its citizens enlisted in the cleanup effort. As a result of the spill cleanup, employment and income reached record highs and unemployment hit new lows in the area. (See Figure 1.) Most of these economic impacts, however, were temporary.1

This article looks at whether the economies of the communities on Prince William Sound have returned to The economy in Valdez today is significantly larger "normal". Are the economies of these communities larger or smaller than before the oil spill? Are their economies different in the 1990s?

Prince William Sound communitiesmixed economy

The five communities on Prince William Sound have more differences than similarities. The fishery, whether for subsistence, commercial or sport, is about the only thing they have in common. The diverse Valdez economy, with a strong oil industry base, is quite different from Cordova's fishing-based economy. Whittier's economic existence is tied to its role as a gateway to the Sound. The subsistence communities of Chenega and Tatitlek are distinctly different from the rest. Because of these differences, the direction these economies have taken since the oil spill are dissimilar.

economically diverse. Its role as the terminus of the trans-Alaska Pipeline dominates its economy. Alveska Pipeline Service Company, the pipeline operator, is the single largest employer in Valdez, and accounts for 90% of the city's local tax base. Other important economic contributors are thriving visitor and fishing industries, and a sizeable public sector. The deep water port in Valdez also serves as a shipment point for goods into the Interior. Because of the variety of industries in Valdez, its economy is far less seasonal than other communities in the Sound.

than before the spill. Although the wage and salary work force peaked at 2,887 in 1989, it remains 20% larger Neal Fried & Holly Stinson are labor economists with the Alaska Department of Labor, Research & Analysis Section. They are based in Anchorage.

Note:

¹ The period of the spill was well documented, including an article in the July 1989 issue of Alaska Economic Trends.

Figure

Prince William Sound Employment Spiked in 1989



Source: Alaska Department of Labor. Research & Analysis Section

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Table • 1

Valdez Wage and Salary Employment 1980-1991

	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991
Nonag. Wage & Salary	1,746	1,848	1,884	1,822	1,906	1,850	1,696	1,712	1,789	2,887	2,200	2,146
Mining		*	0	0	0	0	0	0	0	0	0	0
Construction	226	196	181	116	153	112	59	39	38	23	26	34
Manufacturing			70	85	155	171	186	200	206	261	247	288
Trans. Comm. & Utilities	449	488	504	481	456	416	373	374	388	1,129	563	655
Trade	105	135	146	157	161	155	121	144	175	237	265	228
Finance-Insurance & Real Esta	te 36	28	23	20	22	20	20	18	15	24	30	32
Services & Miscellaneous	242	207	257	218	233	251	253	264	294	462	346	306
Government	680	698	704	745	730	725	686	674	673	751	749	604
Federal	18	17	20	15	17	15	14	16	17	18	17	16
State	404	404	392	403	413	399	386	371	377	448	422	284
Local	259	277	292	327	300	311	286	288	280	285	310	304

* Nondisclosable

Source: Alaska Department of Labor, Research and Analysis Section. than in 1988. (See Table 1.) Openings at the Alaska Department of Labor's local Employment Service office also remain above pre-spill levels. (See Figure 2.)

A significant amount of growth came from Alyeska Pipeline's expanded work force. Establishing the Ship Escort Response Vessel System in Valdez created 75 high-paying, year-round jobs. Most of this growth shows up in the transportation, communication and utilities industry in Table 1.

Expansion of the fishing industry has bolstered the

Figure•2

Source: Alaska Department of Labor, Research & Analysis

Section



Valdez economy, Fishing is a relative newcomer. In 1979 there weren't any fish processing plants operating in Valdez; today there are three. Road and air access, laboravailability, and a dramatic increase in the Sound's salmon fishery made Valdez a good candidate for this expansion. Fish processing employment grew 63% since 1988 as salmon and herring catches increased. Its resident fishing fleet, however, remains small. In 1991 only 33 out of 435 permits fished by people claiming residence in Prince William Sound called Valdez home. (See Table 2.)

The growth at Alyeska Pipeline Service Company and in the fishing industry spurred some growth in the trade sector. However, some of the growth in retail trade comes from a thriving visitor industry.

Valdez Employment Service Second Quarter Job Openings

Table•2

Number of Permits Fished by Prince William Sound Residents

	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	*1991	
Cordova	418	430	430	465	406	398	392	395	411	309	412	389	
Valdez	53	61	58	55	55	60	57	66	55	30	54	33	
Chenega Bay	0	0	0	0	0	0	0	1	1	1	3	1	
Tatitlek	9	8	9	8	10	9	8	11	11	8	6	2	
Whittier	5	11	12	18	16	8	13	13	16	9	14	10	
Total	485	510	509	546	487	475	470	486	494	357	489	435	

Valdez is one of the top ten tourist destinations in the state. It is geographically well situated to take advantage of the visitor industry. Valdez provides the only road access to Prince William Sound. Unlike so much of the state, the tourist trade in Valdez depends more on independent travellers than it does from the organized es for recreation vehicles is greater than in 1989. This year a record number of visitors are expected because of the 50th anniversary celebration of the Alaska Highway. *1991 figures are preliminary

Source: Alaska Commercial Fisheries Entry Commission

Figure•3

tour trade. Valdez is a popular destination for the Southcentral tourist market via the ferry from Whittier. A growing number of Prince William Sound tour charters are operating out of the city harbor. More recreational boaters are using Valdez to access Prince William Sound. Valdez is also a destination for cruise ships -- 38 are expected to dock there this year.

Although no new hotels have been built in Valdez in recent years, bed capacity has increased. In 1989 a bed and breakfast industry flourished in response to the severe housing crunch broughton by the spill. (See Figure 3.) Although their numbers have dropped since 1989, there are still more now than in pre-spill years. Bed taxes collected by the city have grown each year. The number of spacBed & Breakfast Accommodations Fluctuate in Valdez



Source: City of Valdez

Table • 3

	Chenega Bay	Cordova	Eyak*	Tatitlek	Valdez	Whittier	Alaska
Population in 1990	94	2,110	172	119	4,068	243	550,043
Percent female	44.7	45.5	48.3	52.9	44.9	42.8	47.3
Percent Native	69.1	11.2	7.6	86.6	5.9	12.3	15.6
Percent White	30.9	79.5	90.7	13.4	88.7	80.7	75.5
Percent Other	0.0	9.2	1.7	0.0	5.4	7.0	8.9
Percent under 18 years	38.3	26.8	37.2	37.8	28.7	22.6	31.3
Median age	25.0	31.6	30.5	27.5	31.4	32.4	29.4
Persons per household	3.03	2.61	3.13	3.61	2.90	2.16	2.80
Percent born in Alaska	66.0	37.9	36.8	90.1	31.0	34.4	35.6
Percent of labor force unemployed	14.3	3.1	4.3		8.7	8.5	8.8
Per capita income in 1989	\$9,211	\$23,408	\$63,913	\$8,674	\$26,968	\$17,032	\$17,610
Median household income in 1989	\$22,083	\$46,304	\$150,000+	\$27,188	\$68,570	\$33,636	\$41,408
Percent below poverty level	26.6	4.8		19.8	5.1	13.1	9.0
Percent with high school or higher education	58.5	85.3	85.4	68.2	84.8	80.0	86.6

A Portrait of Prince William Sound Communities (From the 1990 census)

While the U.S. Bureau of the Census considers Eyak a Census Designated Place and presents the figures separately Eyak is actually located adjacent to Cordova.

Source: U.S. Bureau of the Census.

Population growth and a healthy income picture in Valdez also helped boost the retail trade sector. A newly expanded Eagle grocery store, which opened in 1991, is one testament to its healthy retail market. According to the 1990 census, household income in Valdez was 66% above the statewide average in 1989. (See Table 3.) Earnings from oil spill cleanup work distort these income figures somewhat, but income in Valdez has been far above the statewide average in other years.

Another source of post-spill economic growth is the financial windfall many enjoyed from oil spill cleanup work. This windfall was an infusion of new capital into the local economy. Some residents used their earnings to expand their businesses or establish new ones. To what degree this happened is not readily known. We do know, however, that personal income in the Valdez-Cordova census area increased by \$46 million in 1989-the single largest annual increase since personal income has been tracked.

In Valdez, not all sectors have grown; the sizeable public sector has lost some ground. Some of these losses resulted from the demobilization of the oil spill cleanup. For example, the Department of Environmental Conservation based many personnel there during the spill cleanup phase; now most of these positions are gone. Some losses have also come from positions lost at the regional highway office and Harborview, an institution for persons with developmental disabilities. The immediate outlook for the Valdez economy is relatively good. The fishing and tourist industries are thriving. Petro Star is building a small refinery in Valdez to provide jet, marine and heating fuel. Although it will be a small employer (about 25 jobs) it adds another dimension to the Valdez economy.

Nonetheless, in the longer run Valdez has an Achilles heel—its economic dependence on the pipeline terminal. It will remain the economic mainstay for many years to come. As the volume going through the terminal declines and the facility ages, it will become a less valuable asset. This means it will contribute less to the Valdez tax base. For example, its valuation for tax purposes in 1992 fell by \$78 million. Declining oil production also means Alyeska Pipeline Service Company will eventually pare down its work force. The biggest challenge Valdez faces will be finding a way to replace these losses.

Cordova— fickle fishery affects economy

Cordova has had a different post-spill economic experience than Valdez. Its level of economic activity has returned to pre-spill levels. (See Table 4.) The economic destiny of Cordova is almost entirely tied to the vagaries of the commercial fisheries, specifically the salmon and herring fisheries which account for more than 90% of the total fishery value in Prince William Sound. Of the 435 permits fished in 1991 by residents of Prince William Sound, 389 were from Cordova. Tourism, logging

Table•4

Cordova Wage & Salary Employment 1980-1991 1,084 Nonag, Wage & Salary 1.076 1.108 1.107 1,154 1,301 1,321 1.223 Construction Manufacturing Trans. Comm. & Util. Trade Finance-Ins. & R.E. Services Miscellaneous Government Federal State Local

and public sector activity provide additional economic support.

The Cordova economy got off to a good start in 1990. After major spill-related interruptions to the fishery in 1989, the 1990 catch was the second largest on record (although its value was about average). Some of the growth in Cordova in 1990 was also related to the extra income earned from spill cleanup activity and spent in 1990. Employment grew, as did city sales tax collections, raw fish tax receipts and ferry traffic. All indications were that the economy was on track and returning to normal levels.

In 1991 the economic picture changed. The salmon catch was healthy-the largest in the Sound's history. Prices, however, reached new lows. In spite of this record catch the estimated earnings for Cordova fishermen fell to \$21 million, the lowest figure since 1983. (See Table 5.) The combined herring and salmon harvest in the Sound was valued at \$40.7 million. (See Table 6.) This was less valuable than the 1989 harvest, when no herring were harvested because of the oil spill. To make things worse, two out of the city's five processors closed their doors in 1991. Although no income figures for 1991 are available, income also surely fell sharply; sales and raw fish tax receipts fell. Because of these losses and a costly lawsuit, the city was forced to cut back services.

This year an improved picture is developing. The herring harvest in the Sound set a new record. In metric tons it was nearly twice as large as in 1991. Salmon prices have also improved immensely this year-nearly double last year's prices. The primary salmon fishing season has not yet begun, so harvest levels are unknown. Tourism and logging activity augment the economy. At the present time both are small contributors. There is potential for growth in both these industries. Limited access hampers tourism growth in Cordova since the only way to get there is by air or water. Some residents pin hopes on the possibility of a new road which would connect Cordova to the state road system. They believe it will expand tourism activity and possibly lead to the development of other industries. Other residents oppose the idea. Nevertheless, there is little doubt that fishing will continue to dominate the economy in Cordova into the foreseeable future.

Chenega and Tatitleknot yet recovered

It is more difficult to measure the economic well being of Chenega and Tatitlek using traditional economic measures because subsistence harvesting is such an important ingredient in their economies. From traditional economic measures neither community is very prosperous. Little or no economic infrastructure exists in either community. Job opportunities are scarce. The opportunities that do exist are in the public sector or fishing-related. Even these jobs are usually seasonal. According to an Alaska Department of Fish and Game survey, only 18% of the adults in Chenega were employed year-round.²

The lack of employment opportunities is reflected in the income of the residents which is low by any measure. In 1989, household income in both communities was only a little more than half that of Valdez or Cordova. (See Table 3.) These income figures are probably higher than usual because they include oil spill income. According to the 1990 census the number of residents living below the poverty level was greater than 25% in Chenega and 20% in Tatitlek.

Source: Alaska Department of Labor, Research & Analysis Section.

Note:

² Alaska Department of Fish and Game, Subsistence Division, Subsistence Harvests and Uses in Seven Gulf of Alaska Communities in the Second Year Following the Exxon Valdez Oil Spill March 15, 1992. Table•5

	1981	1982	1000								
		1/02	1983	1984	1985	1986	1987	1988	1989	1990	*1991
Cordova	35,949	25,803	16,322	22,108	27,716	22,825	42,577	41,500	29,949	31,637	21,859
Valdez	2,393	1,811	1,262	1,008	2,099	1,973	3,920	2,710	1,436	1,959	888
Chenega Bay	-	-	-	-	-	-	**	**	**	**	**
Tatitlek	901	392	166	281	367	270	681	514	196	304	**
Whittler	128	134	174	150	244	234	247	222	42	126	82
Total	39,370	28,140	17,924	23,547	30,426	25,302	47,425	44,946	31,623	34,027	22,829

Estimated Earnings from Fish Harvesting Statewide by Prince William Sound Residents (In thousands of dollars)

*1991 figures are preliminary

**Nondisclosable

Note: Chenega Bay was established in 1984.

Source: Alaska Commercial Fisheries Entry Commission Commercial fishing provides one important source of cash income for these two communities. Although there were only a small number of fishing permits issued to residents of either of these communities, both benefit from the commercial fishery. As elsewhere in the Sound, earnings from the commercial harvest suffered in 1991.

The subsistence economy in both Chenega and Tatitlek declined quite dramatically since 1989, according to surveys conducted by the Alaska Department of Fish and Game. The subsistence harvest in Chenega in 1990 and 1991 was less than half that of pre-spill years. (See Figure 4.) Fewer residents made efforts to harvest wild game and fewer species of game were harvested than in the pre-spill years. The pattern for Tatitlek was similar to Chenega. The residents of these two communities are still concerned about oil contamination and report large declines in the populations of some of their subsistence foods.

On the positive side both communities are developing an aquaculture industry farming oysters. Tatitlek is ready to harvest their first crop of oysters this summer, which grew more quickly than expected. They anticipate these oysters will fetch premium prices. In Chenega the first harvest will come somewhat later. This industry could provide both jobs and income to communities where both are in short supply.

Whittier-gateway to Prince William Sound

Whittier, with a 1990 census population of 243, is the only community on Prince William Sound accessible by railroad. Some retirees choose to live in Whittier, possibly because of the relatively low cost of housing. Others own a condominium there but use it as a base for

weekend excursions into the Sound. Of the 126 employed residents counted in the 1990 census, forty-eight worked in the public sector—mostly for the local school district or the Alaska Railroad. Whittier's harbor generates many of the private sector jobs.

Whittier was probably the Prince William Sound community least affected by the oil spill. Economic indicators for Whittier are scarce, making post-spill trends difficult to measure. Whittier is a major transportation link and gateway to the Sound. Its economy benefits from the growing number of visitors to the Sound. According to the Alaska Railroad, passenger counts have increased substantially during the past two years. (See Figure 5.) In the near future, visitors to Whittier could increase dramatically if a plan to provide road access becomes reality.

Summary

The economies of Prince William Sound communities are more different than they are alike. This diversity meant the post-spill economic trends of these communities have also been distinct. The Valdez economy, for instance, is larger than it was in pre-spill years. Some of its growth has come from the build-up of an oil spill response system. Expansion of the pipeline terminal has also contributed to its growth. Another strength is the diversity of its economy. Both the fishing and visitor industries leant a hand in its post-spill growth. Despite recent robustness, its economy is vulnerable for the same reason the state's economy is—declining oil production.

On the other hand, the fate of the Cordova economy will have little to do with oil production. Instead, the health of the Sound's fishery harvest will guide its future. The

Table · 6

Herring (catch in Chinook Coho Pink Chum Salmon Sockeye Total metric tons) (silver) (humpy) (dog) (king) (red) 28.945 8.283 44 1.450 1.025 25.129 1.297 1985 catch \$48,467 \$5.800 Value 42 1.289 426 11,391 1.700 14.848 1986 catch 11.318 Value \$8,400 \$29,400 42 1.738 175 29,230 1.919 33,104 1987 catch 7.407 \$67,500 \$6,200 Value 11.923 32 768 478 11.736 1.841 14,855 1988 catch \$70.640 \$12.250 Value 425 21.886 1.002 24.520 1.175 1989 catch closed due to 32 \$43,000 Value oil spill 8,190 22 912 52A 44.165 967 46.590 1990 catch \$68,000 Value \$8.010 37,300 373 40,080 11,734 35 1.740 632 1991 catch \$30,000 Value \$10,672 28.040 1.500 15.547 41 1.663 758 32,002 1992 catch (projected)

Commercial Fish Harvest in Prince William Sound (number of fish and ex-vessel value in thousands)

> Source: Alaska Department of Fish and Game.

oil spill was a reminder of how singularly dependent Cordova is on this resource. Since the oil spill, the economic performance in Cordova has been mixed. The size of its economy has remained almost unchanged from pre-spill years. The transportation-based economy of Whittier appears to be benefitting from a growing visitor industry in the Sound.

The subsistence economies of Chenega and Tatitlek have not fared as well as the rest of the Sound's communities. Since the oil spill, a substantial decline in their subsistence harvest has been recorded. Few sources of cash income exist for these two communities. There is hope that additional sources of economic support can be developed in these communities. Figure • 4





Alaska's Economy Is At A Virtual Standstill

By Neal Fried

After four years of employment growth, the state's job market is running out of steam. Employment in June grew less than one percent over June 1991—the weakest growth in four years. Minuscule growth is also one reason the state unemployment rate remained at the May level of 9.3% (See Table 4).

A feeble economy has plagued the employment performance all year. Closure of The Anchorage Times, however, and its accompanying loss of more than 400 jobs, insured this weak showing would continue. The loss of 120 jobs at MarkAir did not help circumstances. It would be inaccurate to blame the closure of The Anchorage Times or MarkAir cutbacks for the state's weak economic performance. They were, to some extent, victims of a torpid economic showing. Two years ago these job losses might have gone almost unnoticed; but because of recent marginal economic growth, these job losses were more conspicuous. Job losses at MarkAir and The Anchorage Times made the headlines in June; a number of other industries are contributing to Alaska's weak employment picture. The biggest losses are the well-publicized employment cutbacks in the oil industry. Oil industry employment is 1,600 shy of last year's level. This June is the lowest level of employment in this industry since 1988.

Manufacturing joined the oil industry on the losing side of the economy in June. Prior to June the only sector within manufacturing posting job losses was timberrelated employment. The printing and publishing industry joined the timber industry in having over-the-year job losses when The Anchorage Times closed. This additional loss was large enough to push manufacturing into the red.

One part of the manufacturing sector is still healthy. Seafood processing employment was 600 jobs ahead of year-ago levels this June. Even more important is the

news that salmon prices are also above year-ago levels. It is still too early to predict the size of the harvest; all indications point to a healthy harvest this year.

Growth in other industries flattens

The industries with job losses are not the only ones responsible for the listless performance of the economy in Alaska. Many industries that quit growing after years of aggressive growth are now depressing the economy. The air transportation industry is one example. Air freight handlers such as Federal Express, the expansion of MarkAir and other domestic carriers contributed to the strong growth of the industry during 1989-1991. In 1992 the industry lost some of this momentum. Then MarkAir's job losses in June were large

Figure • 1

Alaska's Employment Scene

People Entering Alaska via Highway Hits New High

Source: Community Research Center, Fairbanks North Star Borough



enough to take the wind out of its sails. At present the transportation industry is just managing to keep as many people employed this year as they did in 1991.

Another industry that lost most of its past vitality is theservice industry. In June it was growing by less than one half of one percent.

The service industry is the largest private sector employer in the state. Since 1988 it generated 8,200 new jobs. This broadly-defined industry has many pieces. The health portion of the service industry continues to perform robustly. The legal, social, engineering, and business services parts of the industry, however, are either losing groundor moving horizontally.

Another employer that joined the ranks of the "no growers" is state government. Although the state government figures in Table 1 are positive, it is only because the University of Alaska's employment numbers are positive. The rest of state government employment in June was on par with last year. These numbers are likely to dip below year-ago levels when modest personnel cutbacks begin to take hold with the new fiscal year.

Some industries are still growing

On a brighter note the financial sector remains a plus in the economy. Two of the state's largest banks recently reported healthy second quarter profits. To-(continued on page 14)

Nonagricultural Wage and Salary Employment by Place of Work — Alaska & Municipality of Anchorage

Table.

Alaska					nges	
	p/	r/				Notes: Prepared in cooperation with the U.S.
	6/92	5/92	6/91	5/92	6/91	Bureau of Labor Statistics.
Total Nonag. Wage & Salary	255,400	247,600	253,600	7,800	1.800	Government includes
Goods-producing	43,800	39,600	45,500	4,200	-1.700	teachers in primary and
Mining	10,800	10,600	12,400		-1,600	secondary schools, and personnel employed by the
Construction	12,200	10,700	12,100	1,500	100	University of Alaska.
Manufacturing	20,800	18,300	21,000	2,500	-200	
Durable Goods	3,400	3,300	3,800	100	-400	The employment numbers
Lumber & Wood Products	2.500	2,300	2,900	200	-400	that appear here are
Nondurable Goods	17,400	15,000	17,200	2.400	200	definitionally different from
Seafood Processing	13,700	11,100	13,100	2,600	600	those that appear in the Labor Force table.
Pulp Mills	900	900	900	2,000	0	
	211.600	208,000		3,600	3.500	Benchmark: March 1991
Service-producing			208,100		3,500	p/ denotes preliminary
Transportation	23,800	22,400	23,500	1,400		estimates
Trucking & Warehousing	3,200	2,900	3,000	300	200	r/ denotes revised estimates
Water Transportation	1,900	1,700	1,900	200	0	Source: Alaska Department
Air Transportation	7,500	7,100	7,500	400	0	of Labor. Research &
Communications	3,600	3,600	3,600	0	0	Analysis Section.
Trade	49,800	47,900	48,800	1,900	1,000	
Wholesale Trade	8,100	7,900	8,100	200	0	
Retail Trade	41,700	40,000	40,700	1,700	1,000	
Gen. Merch. & Apparel	6,700	6,300	6,100	400	600	
Food Stores	7,500	7,300	6,900	200	600	
Eating & Drinking Places	14,700	14,000	14,600	700	100	
Finance-Ins. & Real Estate	11,100	10,900	10,800	200	300	
Services & Misc.	54,800	52,800	54,600	2,000	200	
Hotels & Lodging Places	6,900	5,700	6,700	1,200	200	
Health Services	11,600	11,400	11,200	200	400	
Government	72,100	74,000	70,400	-1,900	1,700	
Federal	20,200	19,300	19,600	900	600	
State	21,100	21,400	20,700	-300	400	
Local	30,800	33,300	30,100	-2,500	700	
Municipality of Anchorag	e					
	p/	r/				
	6/92	5/92	6/91	5/92	6/91	
Total Nonag. Wage & Salary	115,900	113,200	116,200	2,700	-300	
Goods-producing	12,600	11,800	13,700	800	-1,100	
Mining	3,400	3,400	4,100	0	-700	
Construction	6,700	5,700	6,700	1,000	0	
Manufacturing	2,500	2.700	2,900	-200	-400	
Service-producing	103,300	101,400	102,500	1,900	800	
Transportation	12,800	12,000	12,700	800	100	
Communications	2,200	2,200	2,100	0	100	
Trade	26,000	25,700	26,300	300	-300	
Wholesale Trade	5,800	5,800	5,800	0	-300	
				300	-300	
Retail Trade	20,200	19,900	20,500			
Food Stores	3,300	3,400	3,300	-100	0	
Finance-Ins. & Real Estate	6,800	6,800	6,700	0	100	
Services & Misc.	30,100	29,100	29,800	1,000	300	
Hotels & Lodging Places	2,700	2,300	2,700	400	0	
Health Services	6,100	6,000	5,900	100	200	-
Government	27,600	27,800	27,000	-200	600	
Federal	11,100	10,900	10,800	200	300	
State	7,500	7,500	7,500	0	0	
Local	9,000	9,400	8,700	-400	300	

Alaska Economic Trends September 1992

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Table • 2

Nonagricultural Wage and Salary Employment By Place of Work

Southeast Region

Fairbanks North Star Borough

	6/92 5/9 35,900 34,35 6,850 6,05 350 35 1,350 1,25 5,150 4,45 2,150 2,00 2,050 1,95 3,000 2,45 1,850 1,35 950 90 29,050 28,30 3,000 2,65 6,250 5,85 600 600 5,650 5,25 1,150 1,15 6,250 5,90 12,400 12,75 2,350 2,15			Changes	
				fro	ent:
	6/92 35,900 6,850 350 1,350 5,150 2,150 2,050 3,000 1,850 950 29,050 3,000 6,250 600 5,650 1,150 6,250 1,150 6,250	r/			
	6/92	5/92	6/91	5/92	6/91
Total Nonag. Wage & Salary	35,900	34,350	35,300	1,550	600
Goods-producing	6,850	6,050	6,650	800	200
Mining	350	350	350	0	0
Construction	1,350	1,250	1,300	100	50
Manufacturing	5,150	4,450	5,000	700	150
Durable Goods	2,150	2,000	2,400	150	-250
Lumber & Woods Products	2,050	1,950	2,300	-100	-250
Nondurable Goods	3,000	2,450	2,600	550	400
Seafood Processing	1,850	1,350	1,450	500	400
Pulp Mills	950	900	900	50	50
Service-producing	29,050	28,300	28,650	750	400
Transportation	3,000	2,650	3,050	350	-50
Trade	6,250	5,850	6,100	400	150
Wholesale Trade	600	600	600	0	0
Retail Trade	5,650	5,250	5,500	400	150
Finance-Ins. & Real Estate	1,150	1,150	1,200	0	-50
Services & Misc.	6,250	5,900	6,100	350	150
Government	12,400	12,750	12,200	-350	200
Federal	2,350	2,150	2,250	200	100
State	5,550	5,650	5,550	-100	0
Local	4,500	4,950	4,400	-450	100

				Cha	inges
				fr	om:
	p/	r/		-	
	6/92	5/92	6/91	5/92	6/91
Total Nonag. Wage & Salary	30,000	29,300	28,350	700	1,650
Goods-producing	2,550	2,200	2,550	350	0
Mining	250	200	250	50	0
Construction	1,650	1,350	1,650	300	0
Manufacturing	650	650	650	0	0
Service-producing	27,450	27,100	25,800	350	1,650
Transportation	2,250	2,050	2,200	200	50
Trucking & Warehousing	550	500	500	50	50
Air Transportation	500	500	500	0	0
Communication	300	300	300	0	0
Trade	7,350	7,050	6,800	300	550
Wholesale Trade	800	800	800	0	0
Retail Trade	6,550	6,250	6,000	300	550
Gen. Merch. & Apparel	1,050	1,000	600	50	450
Food Stores	800	800	800	0	0
Eating & Drinking Places	2,750	2,600	2,700	150	50
Finance-Ins. & Real Estate	1,050	1,000	1,050	50	0
Services & Misc.	6,600	6,250	6,500	350	100
Government	10,200	10,750	9,250	-550	950
Federal	3,400	3,250	3,350	150	50
State	4,100	4,450	3,350	-350	750
Local	2,700	3,050	2,550	-350	150

Anchorage-MatSu Region

Interior Region

					om:
	p/	e/		-	
	6/92	5/92	6/91	5/92	6/91
Total Nonag. Wage & Salary	124,000	121,200	124,450	2,800	-450
Goods-producing	13,300	12,400	14,400	900	-1,100
Mining	3,550	3,550	4,250	0	-700
Construction	7,100	6,100	7,100	1,000	0
Manufacturing	2,650	2,750	3,050	-100	-400
Service-producing	110,700	108,800	110,050	1,900	650
Transportation	13,500	12,750	13,450	750	50
Trade	28,050	27,700	28,350	350	-300
Financo-Ins. & Real Estate	7,150	7,100	7,050	50	100
Service & Misc.	31,800	30,650	31,550	1,150	250
Government	30,200	30,600	29,650	-400	550
Federal	11,250	11,000	10,850	250	400
State	8,350	8,300	8,400	50	-50
Local	10,600	11,300	10,400	-700	200

					inges om:
	p/	r/			
	6/92	5/92	6/91	5/92	6/91
Total Nonag. Wage & Salary	34,450	33,700	32,550	750	1,900
Goods-producing	2,900	2,500	2,750	400	150
Mining	450	400	450	50	0
Construction	1,750	1,450	1,650	300	100
Manufacturing	700	650	650	50	50
Service-producing	31,550	31,200	29,800	350	1,750
Transportation	2,600	2,350	2,500	250	100
Trade	7,850	7,450	7,250	400	600
Finance-Ins. & Real Estate	1,150	1,100	1,100	50	50
Services & Misc.	7,250	6,900	7,150	350	100
Government	12,700	13,400	11,800	-700	900
Federal	4,150	3,950	4,150	200	0
State	4,500	4,750	3,750	-250	750
Local	4,050	4,700	3,900	-650	150

Table • 2

Nonagricultural Wage and Salary Employment By Place of Work

Northern Region

Gulf Coast Region

					own:	
	p/					
	6/92	5/92	6/91	5/92	6/91	
Total Nonag. Wage & Salary	14,750	14,600	15,450	150	-700	
Goods-producing	5,850	5,650	6,700	200	-850	
Mining	5,300	5,100	6,150	200	-850	
Service-producing	8,900	8,950	8,750	-50	150	
Government	4,250	4,400	4,350	-150	-100	
Federal	250	250	300	0	-50	
State	350	350	350	0	0	
Local	3,650	3,800	3,700	-150	-50	

					nges xm:
	8,250 1,150 1,200 5,900 5,000 19,200 2,250 4,900 550 4,350 650 5,250 6,150 650 1,800	r/			
	6/92	5/92	6/91	5/92	6/91
Total Nonag. Wage & Salary	27,450	25,150	27,500	2,300	-50
Goods-producing	8,250	6,650	8,350	1,600	-100
Mining	1,150	1,100	1,200	50	-50
Construction	1,200	1,000	1,250	200	-50
Manufacturing	5,900	4,550	5,900	1,350	0
Seafood Processing	5,000	3,700	4,850	1,300	150
Service-producing	19,200	18,500	19,150	700	50
Transportation	2,250	2,100	2,250	150	0
Trade	4,900	4,550	4,650	350	250
Wholesale Trade	550	500	550	50	0
Rotail Trado	4,350	4,050	4,100	300	250
Financo-Ins. & Real Estate	650	650	650	0	0
Services & Misc.	5,250	4,950	5,300	300	-50
Government	6,150	6,250	6,300	-100	-150
Federal	650	550	650	100	0
State	1,800	1,800	2,000	0	-200
Local	3,700	3,900	3,650	-200	50

Southwest Region

Municipality of Anchorage - Other

				Cha	nges m:						inges om:
	p/	*/					p/	*/		-	
	6/92	5/92	6/91	5/92	6/91		6/92	5/92	6/91	5/92	6/91
Total Nonag, Wage & Salary	18,300	18,000	18,200	300	100	Durable Goods	600	600	600	0	0
Goods-producing	6,450	6,000	6,600	450	-150	Nondurable Goods	2,000	2,000	2,400	0	-400
Seafood Processing	6,100	5,700	6,250	400	-150	Trucking & Warehousing	1,900	1,800	1,800	100	100
Service-producing	11,850	12,000	11,600	-150	250	Water Transportation	300	300	300	0	0
Government	6,250	6,650	6,100	-400	150	Air Transportation	4,700	4,500	4,700	200	0
Federal	1,450	1,400	1,400	50	50	Gen. Merch.& Apparel	3,100	2,900	3,200	200	-100
State	550	500	600	50	-50	Eating & Drinking Places	7,700	7,600	7,700	100	0
Local	4,250	4,750	4,100	-500	150						

Notes: Prepared in part with funding from the Alaska State Employment Security Division. Government includes teachers in primary and secondary schools, and personnel employed by the University of Alaska.

The employment numbers that appear here are definitionally different from those that appear in the Labor Force table.

Benchmark: March 1991 p/ denotes preliminary estimates r/ denotes revised estimates

Source: Alaska Department of Labor, Research & Analysis Section.

(continued from page 11)

tal bank deposits and assets in the state were up by more than 5% for the first quarter of the year.

Federal employment remains nearly 3% above year-ago levels. This growth comes from both the military and civilian sectors of the federal government. Some of these gains may be lost in the near future. The army recently announced they would be trimming their civil service staff by 41 positions.

There are mixed signals in the tourist industry this summer. It is always difficult to give up-to-date assessments for the visitor industry because only a smattering of indicators are available so early in the season. One figure we do have is a count for the number of people working in the hotel and lodging industry. In June their numbers were up 2% over Ju~e 1991.

Another telltale sign is the count of vehicles entering Alaska via the Taylor and Alaska Highways. The June count recorded the highest count ever for June and 34% higher than last June (See Figure 1). As predicted by many, the number of motorized tourists headed to Alaska swelled this year due to the Alaska Highway

Figure • 2

te.

Job Gains/Losses Vary by Region Change in Employment June 91 to 92



50th anniversary celebration. The big increase in this traffic is having a particularly beneficial impact on the more remote communities on the road system. Many of these communities—for example Central, Circle, Eagle and McCarthy—normally get little of the package tour traffic.

Reports from the cruise and organized tour segment of the industry are not quite as upbeat. Some are characterizing this part of the industry as flat. Explanations for this are the weakened national economy and also the fact that the 1991 season was particularly good.

One other positive development has been higher oil prices during the past three months. Oil prices were nearly \$5 higher in June than they were in March.

Anchorage loses all of its steam

For the first time in 44 months Anchorage employment numbers fell below year-ago levels. It was not unexpected. In May Anchorage was barely hanging on to growth. The job blow from The Anchorage Times closure in late May and, to a lesser extent, MarkAir's layoffs made

growth insurmountable in June. The over-the-year job loss is minuscule—down by one-tenth of one percent or 200 jobs shy of June 1991 numbers. The direction employment took, however, is indicative of the weakened Anchorage economy. The higher unemployment rate in June was symptomatic of the Anchorage job market.

The Anchorage economy is feeling the effects of oil industry and air transportation cutbacks disproportionately. Its service and retail trade industries are also weak. When new stores open near the end of the year retail trade numbers should turn around. At the latest count Costco. Pace Warehouse, K-Mart, Fred Meyer, Eagle Hardware, Toys R Us, and Disney World are all planning to open new stores in Anchorage in the next year.

Source: Alaska Department of Labor, Research & Analysis

Section

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	p/ 6/92	r/ 5/92	6/91	p/ 6/92	r/ 5/92	6/91	p/ 6/92	r/ 5/92	6/91
Mining	\$1,108.48	\$1,148.55	\$1,180.41	49.2	49.4	51.3	\$22.53	\$23.25	\$23.01
Construction	1,120.56	1,074.58	1,112.94	46.4	43.7	45.8	24.15	24.59	24.30
Manufacturing	525.92	462.11	531.70	46.5	38.8	45.6	11.31	11.91	11.66
Seafood Processing	441.56	322.90	426.29	48.1	37.2	47.0	9.18	8.68	9.07
Trans., Comm. & Utilities	622.32	577.32	664.60	35.5	34.0	37.4	17.53	16.98	17.77
Trade	346.37	339.46	372.62	32.8	31.2	33.6	10.56	10.88	11.09
Wholesale	554.58	577.34	626.36	39.0	38.8	41.1	14.22	14.88	15.24
Retail	305.57	292.55	324.25	31.6	29.7	32.2	9.67	9.85	10.07
Finance-Ins. & R.E.	429.60	439.30	412.06	35.3	34.7	35.4	12.17	12.66	11.64

Alaska Hours and Earnings for Selected Industries

Picture mixed in rest of the state

Large job losses in the oil industry were not confined to Anchorage in June. Job losses in the oil patch are pulling the Northern region employment count down. (See Figure 2). Oil industry employment in the region in June was off by 860 jobs or 15%. The June unemployment rate for the region was 13.5%—two full points higher than the 1991 rate and the highest June rate in five years.

The Gulf Coast region employment picture was flat in June. Oil and construction were down a bit and fishing was up. Most of the other sectors were holding their own. Only retail trade numbers were up significantlylargely as a result of the new Carr's grocery store in Kenai. In Southeast Alaska employment managed to show over-the-year growth in June. Fishing was particularly strong in June and timber losses were moderating. The rest of Southeast's industries were holding steady.

The employment figures in Fairbanks remain robust; with most of the growth in retail trade and the public sector. New Sears and Fred Meyer stores are keeping the Fairbanks job count buoyed. The list of new stores opening this year or next has increased by one — it now includes a new Pace Warehouse, Value Village and K-Mart. Fairbanks unemployment rate in June was one of the few in the state that wasn't higher than last June.

Summary: Economy is looking weak

Employment growth in June almost came to a standstill, registering a meager 0.7% over-the-year rate. This feeble growth is also why the state unemployment rate remained unchanged from May and is higher than yearago levels.

A number of industries are contributing to this weak economic picture. Well-publicized oil industry employment cutbacks remain a drag on the economy, along with losses in the timber industry. Employment losses from The Anchorage Times closure pushed the printing and publishing industry into over-the-year job losses. These in turn pushed another industry into the red-manufacturing.

The industries with negative numbers were not the only ones contributing to the frail performance of the state economy. Just as important are the industries which brought a great deal of vitality to the state economy during the past three years that are no longer doing so. These include air transportation, the service industry and state government.

A few industries remained on pretty firm ground in June. The financial sector, the federal government and retail trade are pluses in the economy. Although it is still too early to tell, the tourism industry may also be providing some boost.

The biggest news on the geographic front is that the Anchorage employment count was below year-ago levels for the first time in 44 months. The effects of oil and air transportation industry layoffs are disproportionately felt in Anchorage. The picture in the rest of the state was mixed. Like Anchorage, the Northern region numbers are negative because of oil patch cutbacks. Southeast and Southwest Alaska are still managing to grow. Boosts from retail trade and the public sector are keeping Fairbanks in the black. Notes: p/ denotes preliminary estimates r/ denotes revised estimates Benchmark: March 1991

Averages are based on data for full- and part-time production workers (manufacturing) and nonsupervisory workers (normanufacturing) and are for gross earnings and hours paid, including overtime pay and hours.

Source: Alaska Department of Labor, Research & Analysis Section. T able

	Labor Force		Unemployment		Rate %			Employment				
	p/ 6/92	r/ 5/92	6/91	p/ 6/92	r/ 5/92	6/91	p/ 6/92	r/ 5/92	6/91	p/ 6/92	r/ 5/92	6/91
Alaska Statewide	271,156	261,486	265,842	25,099	24,209	22,381	9.3	9.3	8.4	246,057	237,277	243,461
AnchMatSu Region	137,782	133.659	136,343	11.828	11.152	10,316	8.6	8.3	7.6	125.954	122,507	126.027
Munic. of Anchorage	120,442	116,376	118,902	9.095	8,560	8,060	7.6	7.4	6.8	111.347	107,816	110.842
MatSu Borough	17,340	17,283	17,441	2,733	2,592	2,256	15.8	15.0	12.9	14,607	14,691	15,185
Gulf Coast Region	33,852	31,662	33,409	3,658	4,107	3,349	10.8	13.0	10.0	30,194	27,555	30,060
Kenai Peninsula Borough	21,293	19,523	20,684	2,792	2,639	2,266	13.1	13.5	11.0	18,501	16,884	18,418
Kodiak Island Borough	7,431	7,415	7,697	382	982	679	5.1	13.2	8.8	7,049	6,433	7,018
Valdez-Cordova	5,128	4,724	5,028	484	486	404	9.4	10.3	8.0	4,644	4,238	4,624
Interior Region	38,518	37,384	36,329	4,389	4,153	4,095	11.4	11.1	11.3	34,129	33,231	32,234
Fairbanks North Star Bor	33,219	32,286	31,360	3,626	3,472	3,411	10.9	10.8	10.9	29,593	28,814	27,949
Southeast Fairbanks	2,180	2,150	2,035	289	309	249	13.3	14.4	12.2	1,891	1,841	1,786
Yukon-Koyukuk	3,119	2,948	2,934	474	372	435	15.2	12.6	14.8	2,645	2,576	2,499
Northern Region	8,481	8,292	8,544	1,147	994	980	13.5	12.0	11.5	7,334	7,298	7,564
Nome	3,176	3,089	3,209	493	419	442	15.5	13.6	13.8	2,683	2,670	2,767
North Slope Borough	2,951	2,902	3,021	177	142	160	6.0	4.9	5.3	2,774	2,760	2,861
Northwest Arctic Borough	2,354	2,301	2,314	477	433	378	20.3	18.8	16.3	1,877	1,868	1,930
Southeast Region	37,449	35,712	36,594	2,960	2,817	2,752	7.9	7.9	7.5	34,489	32,895	33,842
Haines Borough	933	920	1,028	113	138	223	12.1	15.0	21.7	820	782	805
Juneau Borough	16,660	15,791	16,129	1,064	915	824	6.4	5.8	5.1	15,596	14,876	15,305
Ketchikan Gateway Bor	7,019	6,729	6,918	628	633	647	8.9	9.4	9.4	6,391	6,096	6,271
Pr. of Wales-Outer Ketch	2,934	2,771	2,812	390	345	316	13.3	12.5	11.2	2,544	2,426	2,496
Sitka Borough	4,313	4,147	4,224	250	272	238	5.8	6.6	5.6	4,063	3,875	3,986
Skagway-Yakutat-Angoon	1,829	1,757	1,729	241	242	171	13.2	13.8	9.9	1,588	1,515	1,558
Wrangell-Petersburg	3,761	3,597	3,754	274	272	333	7.3	7.6	8.9	3,487	3,325	3,421
Southwest Region	15,074	14,777	14,623	1,117	986	889	7.4	6.7	6.1	13,957	13,791	13,734
Alcutians Bast Borough	1,058	1,053	1,027	36	43	22	3.4	4.1	2.1	1,022	1,010	1,005
Alcutians West	2,931	2,888	2,865	69	60	48	2.4	2.1	1.7	2,862	2,828	2,817
Bethel	5,833	5,697	5,665	543	470	459	9.3	8.2	8.1	5,290	5,227	5,200
Bristol Bay Borough	568	558	539	28	25	8	4.9	4.5	1.5	540	533	531
Dillingham	2,731	2,681	2,613	204	184	126	7.5	6.9	4.8	2,527	2,497	2,487
Wade Hampton	1,953	1,900	1,914	237	204	226	12.1	10.7	11.8	1,716	1,696	1,688

Labor Force By Region and Census Area

Notes: p/ denotes preliminary estimates r/ denotes revised estimates

Benchmark: March 1991

Federal guidelines require the use of unrounded labor force data, adjusted to be consistent with the Current Population Survey in formulas used to allocate federal funds. Comparisons between different time periods are not as meaningful as other time series published by the Alaska Department of Labor.

The official definition of unemployment currently in place excludes anyone who has made no attempt to find work in the four-week period up to and including the week that includes the 12th of each month. Most Alaska economists believe that Alaska's rural localities have proportionately more of these discouraged workers. The employment numbers that appear above are definitionally different from those that appear in the Nonagricultural Wage & Salary Employment tables.

Source: Alaska Department of Labor, Research & Analysis Section.

Alaska Employment Service

Anchorage: Phone 269-4800 Bethel: Phone 543-2210 Dillingham: Phone 842-5579 Eagle River: Phone 694-6904/07 Mat-Su: Phone 376-2407/08 Fairbanks: Phone 451-2871 Glennallen: Phone 822-3350 Kotzebue: Phone 442-3280 Nome: Phone 443-2626/2460 Tok: Phone 883-5629 Valdez: Phone 835-4910 Kenai: Phone 283-4304/4377/4319 Homer: Phone 235-7791 Kodiak: Phone 486-3105 Seward: Phone 224-5276 Juneau: Phone 790-4562 Petersburg: Phone 772-3791 Sitka: Phone 747-3347/3423/6921 Ketchikan: Phone 225-3181/82/83



The mission of the Employment Security Division is to promote employment and economic stability by responding to the needs of employers and job seekers.

1990 CENSUS DEFINITIONS: INCOME

Income: Information on money income received in the calendar year 1989 was requested from persons 15 years old and over. "Total Income" is the algebraic sum of the eight types of income reported in the census: wage or salary; non-farm self-employment; farm self-employment; interest, dividend or net rental; Social Security;, public assistance; retirement or disability; and all other (see other side for detailed description of each income type).

Household Income: Includes the income of the householder and all other persons 15 years old and over in the household, whether related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Family Income: The incomes of all family members 15 years old and over in the household are summed and treated as a single amount.

Median Income: The median divides the income distribution into two equal parts, with the midpoint representing the point at which half the incomes fall above the median and the other half below the median. When calculating the median income of households and families, the distribution includes units with no income. The median for persons is based only on persons with income.

Mean Income: Mean household income is obtained by dividing total household income by the total number of households.

Per Capita Income: The mean income computed for every man, woman, and child in a particular group. Per capita income is derived by dividing the total income of a particular group by the total population in that group.

Prepared by: Alaska Department of Labor, Research & Analysis, State Data Center Source: U.S. Census Bureau Documentation

1990 CENSUS DEFINITIONS: INCOME TYPES

Wage or Salary Income: Includes total money earnings received for work performed as an employee during the calendar year 1989. It includes wages, salary, Armed Forces pay, commissions, tips, piece-rate payments, and cash bonuses earned before deductions were made for taxes, bonds, pensions, union dues, etc.

Nonfarm Self-Employment Income: Includes net money income (gross receipts minus expenses) from one's own business, professional enterprise, or partnership. Gross receipts include the value of all goods sold and services rendered. Expenses includes costs of goods purchased, rent, heat, light, power, depreciation charges, wages and salaries paid, business taxes (not personal income taxes), etc.

Farm Self-Employment Income: Includes net money income (gross receipts minus operating expenses) from the operation of a farm by a person on his or her own account, as an owner, renter, or sharecropper. Gross receipts include the value of all products sold, government farm programs, money received from the rental of farm equipment to others, and incidental receipts from the sale of wood, sand, gravel, etc. Operating expenses include cost of feed, fertilizer, seed, and other farming supplies, cash wages paid to farmhands, depreciation charges, cash rent, interest on farm mortgages, farm building repairs, farm taxes (not State & Federal personal income taxes), etc. The value of fuel, food, or other farm products used for family living is not included as part of net income.

Interest, Dividend, or Net Rental Income: Includes interest on savings or bonds, dividends from stockholdings or membership in associations, net income from rental of property to others and receipts from boarders or lodgers, net royalties, and periodic payments from an estate or trust fund.

Social Security Income: Includes Social Security pensions and survivors benefits and permanent disability insurance payments made by the Social Security Administration prior to deductions for medical insurance, and railroad retirement insurance checks from the U.S. Government. Medicare reimbursements are not included.

Public Assistance Income: Includes (1) supplementary security income payments made by Federal or State welfare agencies to low income persons who are aged (65 years old and over), blind, or disabled; (2) aid to families with dependent children, and (3) general assistance. Separate payments received for hospital or other medical care (vendor payments) are excluded from this item.

Retirement or Disability Income: Includes (1) retirement pensions and survivor benefits from a former employer, labor union, or Federal, State, county, or other governmental agency; (2) disability income from sources such as workers' compensation; companies or unions; Federal, State, or local government; and the U.S. military; (3) periodic receipts from annuities and insurance; and (4) regular income from IRA and KEOGH plans.

All Other Income: Includes unemployment compensation, Veterans Administration (VA) payments, alimony and child support, contributions received periodically from persons not living in the household, military family allotments, net gambling winnings, and other kinds of periodic income other than earnings.

Prepared by: Alaska Department of Labor, Research & Analysis, State Data Center Source: Census Bureau Documentation

1990 CENSUS DEFINITIONS: GEOGRAPHY

State: A primary governmental division

County: Alaska has 25 county equivalents called boroughs (organized areas) and census areas (unorganized areas). The 14 boroughs function as active legal governmental units. Three of the 14 boroughs (Anchorage, Juneau, and Sitka) are unified home rule municipalities, which means all the cities within their boundaries united to form a single government. The remaining boroughs in the state have 1 or more incorporated cities or census designated places (CDPs) within their boundaries. The balance of the state is divided into 11 additional statistical entities called census areas. Census area boundaries follow the Alaska Native Regional Corporation boundaries where feasible and approximate 1970 census division boundaries where possible.

Census subarea: The 40 county subdivisions in Alaska are referred to as census subareas. Only 10 of the 25 boroughs/census areas have subareas. All incorporated places and CDPs are within census subareas.

Places: There are a total of 317 places in Alaska. Of these 152 are incorporated places. The Census Bureau recognized incorporated places for the 1990 census as those legally in existence on January 1, 1990. The remaining 165 places are referred to as census designated places (CDP). CDPs are delineated as the statistical counterparts of incorporated places. They comprise densely settled concentrations of population that are identifiable by name, but are not legally incorporated. Their boundaries, which usually coincide with visible features or the boundary of an adjacent incorporated place, have no legal status nor do these places have elected officials.

For the 1990 census, CDPs qualified on the basis of the population counts prepared for the 1990 Postcensus Local Review Program. In Alaska the minimum requirement for a CDP is 25 persons if outside an urban area and 2,500 or more persons if inside an urban area.

Alaska Native Regional Corporations (ANRC): The Alaska Native Regional Corporations are corporate entities established by the Congress of the United States under the Alaska Native Claims Settlement Act of 1972 to conduct both business and non-profit affairs of Alaska Natives. There are 12 ANRCs that cover the entire state except for the Annette Island Reservation (a 13th corporation is for Alaska Natives residing outside the state; no census tabulations were made for the 13th region).

Alaska Native Village Statistical Area (ANVSA): Alaska Native Villages are tribes, bands, clans, groups, villages, communities, or associations in Alaska recognized pursuant to the Alaska Native Claims Settlement Act of 1972. ANVs do not necessarily have legal boundaries and were used to display data for the 1980 census. ANVSAs replace the ANVs used in the 1980 census and are located within ANRC boundaries. There are currently 217 ANVSAs in the state. Some ANVSA boundaries correspond to incorporated place and CDP boundaries and others may not.

American Indian Reservation: Federal reservations are areas with boundaries established by treaty, statute, and/or executive or court order and recognized by the Federal Government as territory in which American Indian tribes have jurisdiction. Annette Island Reservation (established March 3, 1891) is the only American Indian Reservation in Alaska. The Reservation includes Metlakatla CDP and Annette CDP. Metlakatla has adopted a form of government similar in may respects to a municipality, but is recognized as a city under federal law only.

Census Tract/Block Numbering Areas (BNA): Census tracts are small, relatively permanent statistical subdivisions of a borough/census area. The Municipality of Anchorage and Fairbanks North Star Borough have a total of 75 census tracts. The remaining 12 boroughs and 11 census areas contain 115 block numbering areas. BNAs are small statistical subdivisions for grouping and numbering blocks in borough/census areas where census tracts have not been established. Census Tracts/BNAs do not cross borough/census area boundaries.

Block Group: A block group is a cluster of blocks having the same first digit of a three digit identifying number within a census tract/BNA. Block groups are a substitute for the enumeration districts (EDs) used in the 1970 and 1980 censuses.

Block: Census blocks are small areas bounded on all sides by visible features such as streets, roads, streams, railroad tracks and invisible boundaries such as city or borough boundaries. Tabulation blocks do not cross boundaries of boroughs/census areas, places, CDPs, census tracts/BNAs, or ANVSAs. The 1990 Census is the first for which the entire United States and its possessions are block-numbered.

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Prepared by: Alaska Department of Labor, Research & Analysis, State Data Center Source: U.S. Census Bureau Documentation

INCOME DATA FOR: THE STATE OF ALASKA

HOUSEHOLD AND FAMILY INCOME IN 1989*

	HOUSEHOLDS	FAMILIES
Less than \$5,000	6,631	3,501
\$5,000 to \$9,999	9,152	4,467
\$10,000 to \$12,499	6,156	3,866
\$12,500 to \$14,999	5,97 2	3,55 6
\$15,000 to \$17,499	6,229	3,737
\$17,500 to \$19,999	5,900	3,799
\$20,000 to \$22,499	6,870	4,206
\$ 22,500 to \$24,999	6,140	3,998
\$25,000 to \$27,499	6,952	4,558
\$27,500 to \$29,999	6,080 -	4,093
\$30,000 to \$32,499	6,924	4,412
\$32,500 to \$34,999	5,917	3,989
\$35,000 to \$49,999	35,122	24,767
\$50,000 to \$74,999	40,419	32,108
\$75,000 to \$99,999	20,62 6	17,449
\$100,000 or more	14,610	12,300
Median Income in 1989	\$41,408	\$46,581

*Household Income and Family Income are mutually exclusive due to the selection of which household members are included in the income calculation. See the definitions for further explanation.

HOUSEHOLDS BY INCOME TYPE IN 1989**

		WITH	WITHOUT		
		INCOME	INCOME		· = · · -
WAGE OR SALARY	168,853	20,847			
NONFARM SELF-EMPLOY	35,475	154,225			
FARM SELF-EMPLOYMEN	n	2,454	187,246		
INTEREST, DIVIDEND, NE	148,874	40,826			
SOCIAL SECURITY		20,371	169,329		
PUBLIC ASSISTANCE		15,043	174,657		
RETIREMENT INCOME		24,232	165,468		
OTHER TYPE OF INCOME		30,439	159,261		
PER CAPITA INCOME IN 1	98 9		PERSONS	IN:	
		TOTAL		GROUP	
		PERSONS	HOUSEHOLDS	QUARTERS	
PER CAPITA INCOME		\$17,610	\$17,805	\$20,880	
PER CAPITA INCOME IN 1	989 BY RACE	1			
			NATIVE	ASIAN	
	WHITE	BLACK	AMERICAN	PACISL	OTHER
PER CAPITA INCOME	\$19,903	\$12,816	\$9,140	\$13,113	\$12,601

** Earnings = Wage or Salary + Nonfarm Self-Employment + Farm Self-Employment

PREPARED BY: Alaska Department of Labor, Research and Analysis, State Data Cetar SOURCE: 1990 Census of Population and Housing, STF3A

INCOME DATA FOR: THE STATE OF ALASKA

HOUSEHOLDS BY RACE AND AGE OF HOUSEHOLDER BY HOUSEHOLD INCOME IN 1989

		\$5,000-	\$10,000-	\$15,000-	\$25,000-	\$35,000-	\$50,000-	\$75,000-	
	< \$5,000	\$9,999	\$14,999	\$24,999	\$34,998	\$49,99\$	\$74,990	\$99,999	\$100,000+
WHITE									
Under 25 years	509	921	1,523	2,753	1,791	1,464	760	208	159
25 to 34 years	1,030	1,476	2,216	6,55 5	7,875	9,777	9,370	3,208	1,741
35 10 44 years	956	1,211	1,340	3,844	5,433	9,822	13,071	7,385	4,627
45 to 54 years	58 8	689	654	1,652	2,089	4,131	7,694	5,218	4,659
55 10 64 years	392	611	721	1,485	1,743	2,524	3,112	2,037	1,669
65 to 74 years	292	667	922	1,493	1,255	1,287	1,019	422	418
75 years and over	187	492	463	669	363	310	238	111	71
BLACK									
Under 25 years	41	29	124	404	193	124	11	2	0
25 to 34 years	124	105	316	615	532	391	253	108	36
35 to 44 years	35	59	86	286	310	544	395	90	71
45 to 54 years	28	5	77	92	112	177	230	85	78
55 to 64 years	25	25	35	63	53	102	139	39	42
65 to 74 years	8	81	0	32	16	53	52	52	20
75 years and over	7	19	22	12	13	21	0	0	0
NATIVE AMERICAN									
Under 25 years	276	269	300	341	256	207	112	18	18
25 to 34 years	540	590	826	1,247	886	845	658	202	86
35 to 44 years	466	513	640	784	752	874	945	382	205
45 to 54 years	327	271	343	556	399	471	726	321	204
55 to 64 years	290	344	301	442	376	400	358	147	126
65 to 74 years	139	273	313	361	238	193	89	59	30
75 years and over	121	197	240	168	120	87	43	10	14
ASIAN/PAC ISL									
Under 25 years	4	10	53	124	59	30	42	3	6
25 to 34 years	74	36	106	380	242	297	198	49	44
35 to 44 years	45	28	115	243	249	369	342	189	64
45 to 54 years	6	61	65	99	111	131	163	89	96
55 to 64 years	16	10	38	21	48	70	63	79	45
65 to 74 years	24	37	42	26	21	29	45	6	5
75 years and over	Ó	21	24	8	0	0	0	0	0
other									
Under 25 years	10	15	. 80	26	. 45	16	7 .	0	0
25 to 34 years	21	48	85	213	127	148	99	18	4
35 to 44 years	60	35	21	83	100	120	145	31	16
45 to 54 years	0	0	17	44	48	96	33	58	30
55 to 64 years	0	4	20	10	15	12	7	0	26
65 to 74 years	0	0	0	2	0	0	Ō	ō	0
75 years and over	0	0	0	6	3	0	0	Õ	ŏ

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PREPARED BY: Alaska Department of Labor, Research & Analysis, State Data Center SOURCE: 1990 Census of Population and Housing, STF3A

1990 CENSUS DEFINITIONS: INCOME

Income: Information on money income received in the calendar year 1989 was requested from persons 15 years old and over. "Total Income" is the algebraic sum of the eight types of income reported in the census: wage or salary; non-farm self-employment; farm self-employment; interest, dividend or net rental; Social Security;, public assistance; retirement or disability; and all other (see other side for detailed description of each income type).

Household Income: Includes the income of the householder and all other persons 15 years old and over in the household, whether related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Family Income: The incomes of all family members 15 years old and over in the household are summed and treated as a single amount.

Median Income: The median divides the income distribution into two equal parts, with the midpoint representing the point at which half the incomes fall above the median and the other half below the median. When calculating the median income of households and families, the distribution includes units with no income. The median for persons is based only on persons with income.

Mean Income: Mean household income is obtained by dividing total household income by the total number of households.

Per Capita Income: The mean income computed for every man, woman, and child in a particular group. Per capita income is derived by dividing the total income of a particular group by the total population in that group.

Prepared by: Alaska Department of Labor, Research & Analysis, State Data Center Source: U.S. Census Bureau Documentation

1990 CENSUS DEFINITIONS: INCOME TYPES

Wage or Salary Income: Includes total money earnings received for work performed as an employee during the calendar year 1989. It includes wages, salary, Armed Forces pay, commissions, tips, piece-rate payments, and cash bonuses earned before deductions were made for taxes, bonds, pensions, union dues, etc.

Nonfarm Self-Employment Income: Includes net money income (gross receipts minus expenses) from one's own business, professional enterprise, or partnership. Gross receipts include the value of all goods sold and services rendered. Expenses includes costs of goods purchased, rent, heat, light, power, depreciation charges, wages and salaries paid, business taxes (not personal income taxes), etc.

Farm Self-Employment Income: Includes net money income (gross receipts minus operating expenses) from the operation of a farm by a person on his or her own account, as an owner, renter, or sharecropper. Gross receipts include the value of all products sold, government farm programs, money received from the rental of farm equipment to others, and incidental receipts from the sale of wood, sand, gravel, etc. Operating expenses include cost of feed, fertilizer, seed, and other farming supplies, cash wages paid to farmhands, depreciation charges, cash rent, interest on farm mortgages, farm building repairs, farm taxes (not State & Federal personal income taxes), etc. The value of fuel, food, or other farm products used for family living is not included as part of net income.

Interest, Dividend, or Net Rental Income: Includes interest on savings or bonds, dividends from stockholdings or membership in associations, net income from rental of property to others and receipts from boarders or lodgers, net royalties, and periodic payments from an estate or trust fund.

Social Security Income: Includes Social Security pensions and survivors benefits and permanent disability insurance payments made by the Social Security Administration prior to deductions for medical insurance, and railroad retirement insurance checks from the U.S. Government. Medicare reimbursements are not included.

Public Assistance Income: Includes (1) supplementary security income payments made by Federal or State welfare agencies to low income persons who are aged (65 years old and over), blind, or disabled; (2) aid to families with dependent children, and (3) general assistance. Separate payments received for hospital or other medical care (vendor payments) are excluded from this item.

Retirement or Disability Income: Includes (1) retirement pensions and survivor benefits from a former employer, labor union, or Federal, State, county, or other governmental agency; (2) disability income from sources such as workers' compensation; companies or unions; Federal, State, or local government; and the U.S. military; (3) periodic receipts from annuities and insurance; and (4) regular income from IRA and KEOGH plans.

All Other Income: Includes unemployment compensation, Veterans Administration (VA) payments, alimony and child support, contributions received periodically from persons not living in the household, military family allotments, net gambling winnings, and other kinds of periodic income other than earnings.

Prepared by: Alaska Department of Labor, Research & Analysis, State Data Center Source: Census Bureau Documentation

Definitions for 1990 CPH-L-80

Ability to Speak English--Represents the person's own perception about his or her ability to speak English or, because census questionnaires are usually completed by one household member, the responses may represent the perception of another household member. (For more information, see "Language Spoken At Home.")

Ancestry--Ancestry refers to a person's ethnic origin or descent, "roots," or heritage or the place of birth of the person or the person's parents or ancestors before their arrival in the United States. The data on ancestry represent self-classification by people according to ancestry group(s) with which they most closely identify. The ancestry question allowed respondents to report one or more ancestry groups; generally, only the first two responses were coded. The data presented in this product refer to the total number of ancestries reported by persons living in the area.

Bedrooms--The count of rooms that would be listed as bedrooms if the house or apartment were on the market for sale or for rent.

Children Ever Born--Ever-married women were instructed to include all children born to them before and during their most recent marriage, children no longer living, and children away from home, as well as children who were still living in the home. Nevermarried women were instructed to include all children born to them. Stillbirths, stepchildren, and adopted children were excluded.

Class of Worker--The data on class of worker refer to the same job as the respondent's industry and occupation and categorizes persons according to the type of ownership of the employing organization.

Commuting to Work--(See "Means of Transportation to Work.")

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Condominium Status--A type of ownership that enables a person to own an apartment or house in a development of similarly owned units and to hold a common or joint ownership in some or all of the common areas and facilities such as land, roof, hallways, entrances, elevators, swimming pool, etc.

Educational Attainment--The highest level of school completed or the highest degree received. The category, "Associate degree" includes persons whose highest degree is an associate degree either in (1) an occupational program that prepares them for a specific occupation, and the course work may or may not be creditable toward a bachelor's degree or (2) an academic program primarily in the arts and sciences, and the course work is transferrable to a bachelor's degree. Some examples of professional degrees include medicine, dentistry, chiropractic, optometry, osteopathic medicine, pharmacy, podiatry, veterinary medicine, law, and theology, but specifically exclude barber school, cosmetology, or other training for a specific trade.

Employed--All civilians 16 years old and over who were either (1) "at work" -those who did any work at all during the reference week as paid employees, worked in their own business or profession, worked on their own farm, or worked 15 hours or more as unpaid workers on a family farm or in a family business; or (2) were "with a job but not at work" - those who did not work during the reference week but had jobs or businesses from which they were temporarily absent. The reference week is the calendar week preceding the date on which the respondents completed the questionnaire or were interviewed by enumerators. (For more information, see "Labor Force Status" and "Unemployed.")

Families (Family Households)--Includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. All persons in a household who are related to the householder are regarded as members of his or her family. A household can contain only one family for purposes of census tabulations. Not all households contain families since a household may comprise a group of unrelated persons or one person living alone.

Farm Population--The farm population consists of persons in households living in farm residences. An occupied one-family house or mobile home is classified as a farm residence if: (1) the housing unit is located on a property of 1 acre or more and (2) at least \$1,000 worth of agricultural products were sold from the property in 1989.

Farm Self-Employment Income--Includes net money income (gross receipts minus expenses) from the operation of a farm by a person on his or her own account, as an owner, renter, or sharecropper. Gross receipts include the value of all products sold, government farm programs, money received from the rental of farm equipment to others, and incidental receipts from the sale of wood, sand, gravel, etc. Operating expenses include cost of feed, fertilizer, seed, and other farming supplies, cash wages paid to farmhands, depreciation charges, cash rent, interest on farm mortgages, farm building repairs, farm taxes (not State and Federal personal income taxes), etc.

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Foreign Born--Includes persons not classified as "Native." (For more information, see "Native.")

Gross Rent--Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter.

Gross Rent as a Percentage of Household Income in 1989--A computed ratio of monthly gross rent to monthly household income.

House Heating Fuel--The type of fuel used most often to heat the house or apartment.

Household--Includes all the persons who occupy a housing unit. Persons not living in households are classified as living in group quarters. In sample tabulations, the count of households may differ from the count of occupied housing units as a result of the weighting process.

Householder--Includes, in most cases, the person or one of the persons in whose name the home is owned, being bought, or rented and who is listed in column 1 of the census questionnaire. If there is no such person in the household, any adult household member 15 years old and over could be designated as the householder.

Housing Unit--Includes a house, an apartment, a mobile home, a group of rooms, or a single room that is occupied (or if vacant, is intended for occupancy) as separate living quarters.

Income in 1989--Information on money income received in the calendar year 1989 was requested from persons 15 years and over. "Total income" is the algebraic sum of the amounts reported separately for wage or salary income; net nonfarm self-employment income; net farm self-employment income; interest, dividend, net rental or royalty income; Social Security or railroad retirement income; public assistance or welfare income; retirement or disability income; and all other income. (For more information, see "Public Assistance Income," "Retirement Income," and "Social Security Income.")

Industry--Information on industry relates to the kind of business conducted by a person's employing organization. For employed persons the data refer to the person's job during the reference week. For those who worked at two or more jobs, the data refer to the job at which the person worked the greatest number of hours. Some examples of industrial groups shown in this product include agriculture, forestry, and fisheries; construction; manufacturing; transportation; retail trade; personal, entertainment, and recreation services; public administration; etc.

Institutionalized Persons--Includes persons under formally authorized, supervised care or custody in institutions at the time of enumeration.

Kitchen Facilities--Complete kitchen facilities include: (1) an installed sink with piped water; (2) a range, cook top and convection or microwave oven, or cookstove; and (3) a refrigerator. All kitchen facilities must be located in the structure.

Labor Force (Employment) Status--All persons classified in the civilian labor force plus members of the U. S. Armed Forces (persons on active duty with the United States Army, Air Force, Navy, Marine Corps, or Coast Guard). (For more information, see "Employed" and "Unemployed.")

Language Spoken at Home--Persons who spoke a language other than English includes only those who sometimes or always spoke a language other than English at home. It does not include those who spoke a language other than English only at school or limited to only a few expressions or slang. (For more information, see "Ability to Speak English.") Means of Transportation to Work--The category showing "Percent drove alone" includes persons who usually drove alone to work, as well as persons who were driven to work by someone who then drove back home or to a nonwork destination. The category "Percent in carpools" includes workers who reported that two or more persons usually rode to work in the vehicle during the reference week. The data on "Percent using public transportation" includes workers who used a bus or trolley bus, streetcar or trolley car, subway or elevated, railroad, ferryboat, or taxicab.

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Mobility Limitation Status--Persons were identified as having a mobility limitation if they had a health condition that lasted 6 or more months and which made it difficult to go outside the home alone such as going shopping and visiting the doctor's office.

Mortgage Status--"Mortgage" refers to all forms of debt where the property is pledged as security for repayment of the debt, including deeds of trust, trust deed, contracts to purchase, land contracts, junior mortgages and home equity loans. (For more information, see "Selected Monthly Owner Costs.")

Native--Includes persons born in the United States, Puerto Rico, or an outlying area of the United States. The small number of persons who were born in a foreign country but have at least one American parent also are included in this category.

Nonfamily Household--Includes a householder living alone or with nonrelatives only. (For more information, see "Families.")

Nonfarm Self-employment Income--Includes net money income (gross receipts minus expenses) from one's own business, professional enterprises, or partnership. Gross receipts include the value of all goods sold and services rendered. Expenses include the cost of goods purchased, rent, heat, light, power, depreciation charges, wages and salaries paid, business taxes (not personal income taxes), etc.

Noninstitutionalized Persons--Includes all persons who live in group quarters other than institutions. (For more information, see "Institutionalized Persons.")

Not Enrolled, Not High School Graduate--Includes persons of compulsory school attendance age or above who were not enrolled in school and were not high school graduates; these persons may be taken as "high school dropouts."

Occupation--Occupation describes the kind of work the person does on the job. For employed persons the data refer to the person's job during the reference week. For those who worked at two or more jobs, the data refer to the job at which the person worked the greatest number of hours. Some examples of occupational groups shown in this product include executive, administrative, and managerial occupations; technicians; sales and administrative support occupations; service occupations; etc.

Occupied Housing Unit--A housing unit is classified as occupied if it is the usual place of residence of the person or group of persons living in it at the time of enumeration, or if the occupants are only temporarily absent; that is, away on vacation or business.

Own Children--A never-married child under 18 years who is a son or daughter by birth, a stepchild, or an adopted child of the householder.

Owner-Occupied Housing Unit--A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for.

Per Capita Income--The mean income computed for every man, woman, and child in a particular group. It is derived by dividing the total income of a particular group by the total population.

Plumbing Facilities--Complete plumbing facilities include hot and cold piped water, a flush toilet, and a bathtub or shower. All three facilities must be located in the housing unit.

Poverty Status in 1989--Poverty status was determined for all persons except institutionalized persons, persons in military group quarters and in college dormitories, and unrelated individuals under 15 years old. These groups were excluded from the denominator when calculating poverty rates.

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and unrelated individuals under 15 years old. These groups were excluded from the denominator when calculating poverty rates. Poverty statistics were based on a definition originated by the Social Security Administration in 1964 and modified by Federal interagency committees in 1969 and 1980 and prescribed by the Office of Management and Budget. The income cutoffs used by the Census Bureau to determine the poverty status of families and unrelated individuals included a set of 48 thresholds arranged in a two-dimensional matrix consisting of family size cross-classified by presence and number of family members under 18 years old. The average poverty threshold for a family of four persons was \$12,674 in 1989.

Public Assistance Income--Includes: (1) supplementary security income payments made by Federal or State welfare agencies to low income persons who are aged (65 years old or over), blind, or disabled; (2) aid to families with dependent children, and (3) general assistance. Separate payments received for hospital or other medical care (vendor payments) are excluded from this item.

Related Children--Includes own children (a never-married child under 18 years who is a son or daughter by birth, a stepchild, or an adopted child of the householder) and all other persons under 18 years of age in the household, regardless of marital status, except the spouse of the householder.

Renter-Occupied Housing Unit--All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied.

Residence in 1985--Indicates the area of residence on April 1, 1985 of those persons who reported that they lived in a different house than their current residence on that date.

Retirement or Disability Income--Includes: (1) retirement pensions and survivor benefits from a former employer, labor union, or Federal, State, county, or other governmental agency; (2) disability income from sources such as worker's compensation; companies or unions; Federal, State, or local government; and the U.S. military; (3) periodic receipts from annuities and insurance; and (4) regular income from IRA and KEOGH plans.

School Enrollment--Persons were classified as enrolled in school if they reported attending a "regular" public or private school or college at anytime between February 1, 1990 and the time of enumeration. The question includes instructions to "include only nursery school, kindergarten, elementary school, and schooling which would lead to a high school diploma or college degree" as regular school. Schools supported and controlled primarily by religious organizations or other private groups are defined as private. Persons who were enrolled and reported completing nursery school or less were classified as enrolled in "preprimary school" which includes kindergarten. Similarly, enrolled persons who had completed at least kindergarten, but not high school, were classified as enrolled in "elementary or high school." Enrolled persons who reported completing high school or some college or having received a post-secondary degree were classified as enrolled in "college."

Selected Monthly Owner Costs--The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire, hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. (For more information, see "Mortgage Status.")

Selected Monthly Owner Costs as a Percentage of Household Income in 1989--The computed ratio of selected monthly owner costs to monthly household income in 1989.

Self-Care Limitation Status--Persons were identified as having a self-care limitation if they had a health condition that lasted for 6 or more months and which made it difficult to take care of their own personal needs, such as dressing, bathing, or getting around inside the home.

Sewage Disposal--A public sewer may be operated by a government body or by a private organization. A housing unit is considered to be connected to a septic tank or cesspool when the unit is provided with an underground pit or tank for sewage disposal. "Other means" includes housing units which dispose of sewage in some other way.

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